

Joel Rabanal

Analyst



"I am a firm believer that what you do has a greater impact than your words; as such, I strive to constantly do better every day."

Joel Rabanal joined the Persium team in 2021 as an Analyst with a focus on portfolio management and asset allocation. He is responsible for handling fund analysis and commentaries, summarizing key performance indicators to clients, and preparing retirement plan and investment advisory reports. He supports the Investment Committee that performs in-depth analysis of all retirement plan and asset management securities.

Joel has nearly ten years' experience in the financial services industry. Prior to joining Persium, he worked with Branch Banking & Trust, one of the top ten banks in the U.S. Most recently, in his role as a Portfolio Manager, he serviced institutional clients and advised on their retirement plans. Joel also has experience in the corporate banking sector in the Atlanta area.

Joel graduated from Georgia State University in 2012 with his bachelor's degree. In 2015, he earned his MBA from Georgia State University with a concentration in Finance and International Business. He has earned the AIF® designation and is currently a CFA® Program participant of the CFA Institute.

Joel has lived in Georgia nearly all his life. He and his fiancée currently reside in Kennesaw, Georgia. During his free time, Joel enjoys playing soccer, traveling, and experimenting with brewing beer.